Disclosure Management

Disclosure Management provides you with the ability to track, manage, and mitigate COI-related risk identified through disclosures on an ongoing basis. The easy-to-use interface separates disclosures from traditional case management, to encourage employees to disclose areas of concern like potential conflicts of interest, outside business activity, COVID vaccination status and more.

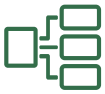
END-TO-END DISCLOSURE MANAGEMENT

Collaborate across teams, engage the right stakeholders, automate reviews, and report on COI risk trends. Elevate awareness of conflicts of interest, disclosures, and gifts, travel, and entertainment (GT&E) with highly targeted, integrated campaigns that increase engagement and empower organizations to mitigate potential risks.



Templated, Configurable Forms

Configure best practice disclosure form templates to your needs. No need to wait for support. Adapt and react as needed



Approval Workflow

Route disclosures to the right stakeholders every time and auto-capture low risk disclosures



Targeted Distribution

Distribute integrated campaigns to engage all employees or targeted high-risk employees



Global solution

The entire application is available in over 20 languages for all users, including administrators



Customizable User Interface

Customize branding and terminology to streamline administrative experiences



Data & Reporting

Identify risk and elevate your program with detailed visualizations of disclosure trends



Adaptable & Agile Technology

Leverage a solution that configures to your program needs and is continuously innovated upon to help you stay compliant with evolving regulation

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TEMPLATED, CONFIGURABLE FORMS

- Get started quickly with built-in templates created by industry professionals
- Use templates as-is, in multiple languages, or customize to meet your needs
- Disclosure forms can be configured directly within the application by administrators
- Make changes when you need to, without waiting on external resources
- Maintain a history of the changes you make with versioning

APPROVAL WORKFLOW

- Enable rules-based workflow to auto-capture low risk disclosures and route disclosures to the right stakeholders at the right time with configurable workflows
- Engage line management with role-based approval workflows
- Gauge effectiveness by viewing questionnaire progress and tracking completion rates in real time
- Understand where your bottlenecks are

TARGETED DISTRIBUTION

- Precisely target higher-risk employee groups with sophisticated campaigns engine
- Auto-enroll employees based on target criteria (new hires, etc.) or send one-time campaigns
- Incorporate training content and policies into engagement packages

CUSTOMIZABLE USER INTERFACE

- Ensure an easy, comprehensible, and welcoming experience with multiple languages for administrators, stakeholders, and employees
- Customize branding, colors and phrasing to align with your brand, tone, and program standards

DATA & REPORTING

- Reduce risk and elevate your program with relevant and current information
- Watch for trends and clusters of behaviors in your organization
- View disclosure program data by completion, location, type, time, and more

ADAPTABLE AND AGILE TECHNOLOGY

- Ensure regional and global compliance with a purpose-built, global COI solution
- Configure the solution across the entire lifecycle of your program to adapt to your unique needs
- Proven track record responding to current events, such as adapting for COVID vaccination status

As society redefines risk and opportunity, OneTrust empowers tomorrow's leaders to succeed through trust and impact with the Trust Intelligence Platform. The market-defining Trust Intelligence Platform from OneTrust connects privacy, GRC, ethics, and ESG teams, data, and processes, so all companies can collaborate seamlessly and put trust at the center of their operations and culture by unlocking their value and potential to thrive by doing what's good for people and the planet.
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